

## Version Changes

**Version:** 21.10.0

**Number of Changes:** 13



### Cool Features

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Added the ability to send documents to be electronically signed from Images via Formstack

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The user may now send Broadcast J-Mail messages to specific locations.

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Introducing the new **J-Portal**, a **web-based client portal** for both you and your customer. The J-Portal will offer your customer easy access to policy information, payment options, help filing a claim, and the ability to generate ID Cards and Certificates of Insurance from anytime, anywhere.

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### Other Changes

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Suspenses in agency transaction log will no longer not have the users name associated.

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When emailing a personal lines or commercial lines ID card from the policy, Jenesis will now make a note at the policy level and not just at the client level.

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Under the customer profile notifications and view, it now shows text message campaigns sent as well as email campaigns.

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We have created 4 new Expiration reports Personal lines by user and by Producer as well as Commercial lines by user and producer

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Updated Acord 28 to prefill the name field with business name if it is populated. Otherwise, prefill with first and last name.

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When creating a certificate of insurance, Jenesis will not automatically check the Policy checkbox if there is a General Liability policy on the certificate.

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We have added the ability to filter the Production>> Misc>>New Business Receipt List by Location / User / and Company

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We have added a Drilldown capability to the Fees by Agent Report.

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If a year model is 2019 or newer, the VIN field will no longer have a space in the field and there will not be a VIN to choose from. If the year model is 2018 or older, there will be a list of partial VIN's available to choose.

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After sending email, now in View Notes

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