

## Version Changes

**Version:** 21.8.0

**Number of Changes:** 14



### Cool Features

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We have added an 'email AND text' button to the emailing screen when emailing from Jenesis.

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The Acord 27 is now prefillable.

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### Other Changes

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We have now included the users name on the Quote Control Worksheet.

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The Active Policy report on the Production >> Personal line tab, now allows you to filter by USER.

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Added certificate holder list and mortgagee/loss payee list to the Acord 28

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We added a save to images option to the certificate holder form.

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Jenesis added an email button on the cert list and cert holder list.

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We have added new functionality to the Batch Letters Process. You now have the ability to select clients by Policy Type, both Personal lines and Commercial lines to send memos to. We have also added filters that will allow you to pull by the clients name alphabetically.

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Added Acord 50 to be prefilled for all states.

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A note is now being generated if the first or last name on either the insured or second insured is changed.

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We have added the ability to list the Scheduled Items on the Home Binder.

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We have altered the process for the Mortgagee / LossPay. Now when the user selects this ribbon option from utilities, they will be presented with a list of all Lenders including how many auto and home clients they have. Simply Double Click to select one. You may also navigate by pressing the first letter of the name.

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The weekends now show a different color than weekdays on the J-Calendar form.

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When exporting a quote to an existing client, Jenesis will now prompt the user to give them the option to update the clients **cell phone** number and **email address** if it is different in the quote.

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